POLICY

Number: POL-2016-001-COM-3



Effective: October 1, 2016 Amended: May 12, 2023

Section: How We Work

Sponsorship Policy and Process

Revision 0A, supersedes all previous documents

I. PURPOSE

To provide criteria and a process for consideration of sponsorships in support of events and activities promoting and advertising Port Canaveral and its facilities.

Pursuant to the Canaveral Port Authority Charter, Canaveral Port Authority (CPA) is authorized to make rules and regulations for the promotion of navigation, commerce, and industry in the Port District. To support and carry out its mission, CPA sponsors community events and activities conducted by a variety of civic, non-profit, business and governmental organizations.

II. POLICY

- A. Sponsorships are of two types:
 - 1. <u>Community Event Sponsorships</u>: CPA provides funding for events that promote one or more of CPA's mission areas, with an emphasis on promoting, advertising and educating the public about Port Canaveral and its facilities.
 - 2. <u>Table Sponsorships</u>: CPA purchases a table, tickets, or seats in support of regional, community, non-profit and civic events, where the presence of members of the Board of Commissioners and/or CPA representatives directly support one or more of CPA's mission areas or fosters relationships with stakeholders.
- B. Community Event sponsorship may include amounts to offset or cover the rental and/or permit fees for the use of CPA property or facilities, in accordance with the Special Events Policy; the cost of providing Port personnel to prepare, coordinate, conduct and evaluate an event; and providing Port equipment for an event.
- C. CPA will provide funding for sponsorships in its annual budget. Sponsorships are subject to available funds.
- D. An advisory committee of Port staff will review applications and make recommendations to the Chief Executive Officer/Port Director for the appropriate funding support. The advisory committee shall consist of a staff representative from Finance, Communications, Recreation, Human Resources and one representative from either Cruise or Cargo. A member of the Executive staff will serve as chair.

III. PROCESS

- A. Procedures and Criteria Table Sponsorships
 - 1. Table sponsorship requests may be submitted to the Vice President of Government and Strategic Communications.
 - 2. Table sponsorship requests may be submitted at any time prior to the event.

- 3. Table sponsorships will be evaluated by the Vice President of Government and Strategic Communications, subject to final approval by the Chief Executive Officer/Port Director.
- 4. Table sponsorship requests will be evaluated on the relevance of the event to one or more of CPA mission areas, consistent with the Canaveral Port Authority Charter and laws of the State of Florida, expected promotional and/or marketing value of the event for CPA through attendee participation, event promotion and media coverage, the nature and number of other Table Sponsorships events already committed to or contemplated for approval, the budget available for Table Sponsorships, and prior experience with the event.
- B. Procedures and Criteria Community Event Sponsorships
 - 1. Sponsorship requests shall only be accepted during the following times each year:
 - a. September 1 30
 - b. March 1-31
 - 2. To be eligible for a sponsorship, a Community Event Sponsorship should occur on CPA property. Applicants must show how the proposed event meets the criteria set forth in Items 3a-3g below.
 - 3. Community Event Sponsorships will be evaluated using the following criteria:
 - a. Ability of the event to address one or more of the following community engagement and education areas:
 - (i) Provide CPA with opportunities to educate the public and its stakeholders, promote one or more of its mission areas, and attract attention to future economic activities and opportunities on CPA property;
 - (ii) Promotes and supports the Port's maritime industry and regional commerce;
 - (iii) Fosters educational advancement and public awareness of maritime industry;
 - (iv) Fosters relationships between CPA and its stakeholders in the region and community;
 - b. Number of people the event will attract to the Port considering the area utilized, the nature of the event and the affected community; if event occurs on Port property.
 - c. Ability and methods used to measure the event's attendance and support;
 - d. Percentage of the event's budget that is being required from CPA inclusive of funding and services;
 - e. Documented past and expected future economic impact and financial return to CPA; if event occurs on Port property.
 - f. Expected promotional and/or marketing value of the event for CPA through attendee participation, event promotion and media coverage; and
 - g. Projected impacts of the event on tenant businesses and the surrounding community, including displacement of parking, traffic, and pedestrian circulation, as well as noise and concessions that will compete with tenant businesses.
 - 4. Community Event Sponsorships applications will be reviewed and evaluated using the following process:

- a. The Advisory Committee will review each application and prepare recommendations for funding for consideration by the Chief Executive Officer/Port Director.
- b. Applications that do not demonstrate how the event meets the evaluation criteria may be denied.
- c. Applicants will be notified of the Chief Executive Officer/Port Director final decision within 60 days of the application closing date(s).

C. Restrictions

- 1. Sponsorship requests will not be accepted and funds will not be awarded to applicants falling under one or more of the following exclusions:
 - a. Charitable organizations that have no direct or indirect relationship or benefit to the Port, maritime industry, or the Port District community;
 - b. Groups that discriminate or promote hate based on age, race, sex, sexual orientation, or national origin;
 - c. Groups in litigation with the Canaveral Port Authority;
 - d. Political campaigns, parties, and/or any other affiliations related to public office.
- D. Notwithstanding the above, each Commissioner shall have the authority by written notice to the Chief Executive Officer/Port Director, to sponsor an event up to a total of \$1,500.00 annually, in response to such request.
- IV. **APPLICABILITY:** This policy applies to all Canaveral Port Authority employees, except as may be otherwise specifically established by a written agreement signed by the Canaveral Port Authority Chief Executive Officer/Port Director.

V. REFERENCES

- A. Article IV, Section 10, Canaveral Port District Charter
- B. Section 315.031, Florida Statutes
- C. POL-2016-001-REC-3, Special Events and Facilities Use Policy and Process
- VI. **EXCEPTIONS**: Exceptions to this policy require the prior approval of the Vice President of Government and Strategic Communications and the Chief Executive Officer/Port Director or his/her designee.
- VII. **RESPONSIBILITY**: Government and Strategic Communications has the responsibility for maintaining and updating this policy.

*Approval Page

Name	Title	Signature	Date
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^{*}If anyone is a part of review process multiple times, a second signature is not required

Revision History Page

Revision	Effective Date	Changes Made (initial release, *minor amendment, revision, policy review w/change, **policy review w/o change)	Briefly explain the purpose/reason for revision
0	October 1, 2016	Initial Release	Policy Creation
0A	May 12, 2023	Policy review w/minor amendments	Updated to clarify the processes currently being followed for sponsorships. There is no "waiving" of any fees. There is a financial transfer of funds for revenue purposes. The additional sentence of demonstration of the evaluation criteria is to emphasize the information already required. The reference to Commissioners is being updated to adhere to the current practice of their sponsoring events.

* If change is minor amendment, then only the Records Manager is required to review and sign.

Minor Amendment: Any change to an existing document that is limited to a clerical or grammatical change or correction that does not change the intent, scope, application or meaning of the document.

**If no change to policy, Records Manager is required to verify and sign.

Records Manager	Date
In Plat	June 6, 2023